



## CSB Management Systems Newsletter - February 2010

Happy new year and welcome back. We hope you've all had a refreshing break and are looking forward to a busy 2010.

### **New Zealand Office Relocation:**

Please be advised, we have moved our offices from Newmarket to Parnell. This was due to our previous landlords' decision to move to larger premises.

Our new address is as follows:

**46K Stanley Street  
Parnell, 1010  
Auckland  
Phone No: (09) 373 5775**

Our P.O Box will remain the same. Please ensure that your records are updated with the new details and all mail correspondence is directed to our post office box.

### **File System Updates:**

As mentioned in our previous newsletter we needed to create new system files before 31 March 2010.

We have now completed most of file system updates. If you have not been contacted please let us know at your convenience.

### **Version 8 Upgrades:**

We have also had a large number clients electing to upgrade to the new CSoft Version 8 application. If you are interested, feel free to give us a call on our new number or send email us on [support@csbmgmt.com](mailto:support@csbmgmt.com). We have had some good feedback from some clients regarding the new version and features.

### **New Enhancements and Changes in the CSoft 8 system include the following:**

We would like to note again some of the new features in Version 8.

1. Invoices can now be sent via E-Mail. Version 7.2 and above only. See <http://www.csbmgmt.com.au/articles/discussionemailinvoices.pdf> for more details.
2. Statements can now be sent via E-Mail. Version 7.2 and above only.



See <http://www.csbmgmt.com.au/articles/discussionemailstatements.pdf> for more details.

3. Changes have been made to the Cash Book to improve the ease of doing Bank Reconciliations, update of receipts and payments entry and easier allocations of Invoices to customers/creditors.
4. The Cash Book now includes FULL Multi currency bank accounts.
5. Enhancements to the General Ledger to include FULL Multi currency accounting.
6. Printing directly to Excel and Word have been improved.
7. More importing and exporting functions have been added.
8. An easier way of running upgrades have been added. This will only work where your firewall allows it
9. Realtime reporting options have been added. I.e. this means you can now run multiple reports with the click of one button, or event get it to run every day/week/month on demand.
10. A simple dashboard have been added to allow you to view say debtors owing, or sales for the day/month/year as it happens in a graphical or table format.
11. There is also an alternative Menu that displays the Help files as you move through the Menus that makes it easier to understand and use.
12. Various other enhancements have been made, so please feel free to discuss this or any other issues with us.

## **Database Version 9.11**

We have now started full testing in this version and will advise a bit later when this version will be available, relative costs and benefits.

Thank you for your continued support,

CSB Management Team