

# CSoft - Truck



CSB Management Systems

Module	Features
<b>Trucking Specific</b>	<ul style="list-style-type: none"> <li>-Record each Job</li> <li>-Record Truck details</li> <li>-Record driver details</li> <li>-Multi Price levels setup</li> <li>-View all outstanding Jobs</li> <li>-View Un-invoiced Jobs</li> <li>-Create Invoices daily, weekly or monthly</li> </ul>
<b>Debtors and Invoicing</b>	<ul style="list-style-type: none"> <li>-Quotations</li> <li>-Truck Invoices</li> <li>-Production order</li> <li>-Surcharge recording</li> <li>-Additional charges recordings</li> <li>-Customer management</li> <li>-Gross profit calculator</li> <li>-Contact Management</li> <li>-Pricing by customer or customer group</li> <li>-Non Truck Invoices</li> <li>-Full customer history</li> </ul>
<b>Reporting</b>	<ul style="list-style-type: none"> <li>-Analysis by Truck</li> <li>-Analysis by Driver</li> <li>-Analysis by Customer</li> </ul>
<b>Cash Book</b>	<ul style="list-style-type: none"> <li>-Deposits</li> <li>-Cheques and payments recording</li> <li>-Bank Statements</li> <li>-Full Ledger, Debtors and Creditors Interface</li> </ul>
<b>General Ledger</b>	<ul style="list-style-type: none"> <li>-Use own Chart of Accounts</li> <li>-Use Accountants Chart of Accounts</li> <li>-Journal entries, standard, reversals</li> <li>-Multicurrency</li> <li>-Financial Reports</li> <li>-GST and other Tax Reporting</li> <li>-Budgets</li> </ul>
<b>CRM</b>	<ul style="list-style-type: none"> <li>-Fully integrated module</li> <li>-Access previous quotes</li> <li>-Access previous sales</li> <li>-Records next call dates and lists</li> <li>-Contact reports</li> </ul>
<b>Web Interface</b>	<p>It is possible to use this in many parts of our system including:</p> <ul style="list-style-type: none"> <li>-Client Logins</li> <li>-Client Job Logging</li> <li>-Support</li> <li>-CRM</li> </ul>



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*"Having CSB as your technology partner will save you time and money, letting you get on with the job."*



**Who we are**

**CSB is your Management partner.**

CSoft Accounts is a fully integrated solution, managing sales, production, job costing and contact management in one system. It is affordable and truly adaptable, Simple to use enabling you access critical information quickly and easily enabling you to make smart business decisions The system can grow as your business does.

Designed by accountants for small to medium business owners. From the release of version 1 in 1998 we now have users in Australia, New Zealand, Hong Kong, Thailand, South Korea. Our clients boast some of the regions leading and largest business.

We have the flexibility to work with companies from one user, through to much larger organisations with hundreds of users in many locations. We will work with you to provide the ultimate in Accounting and Management Solutions ensuring your business objectives are achieved.

**Our Competitors**

Other software providers only allow you to change SETTINGS to make the system fit your requirements otherwise you have to fit in with their way of operating. If you have a special way of calculating data e.g. your quotes they will not be able to provide you with a truly customised solution or will only be able to offer an expensive solution after many months..

**Staying in Control**

Keep on top of critical tasks with system generated alerts.

- When jobs or processes have milestones that need monitoring, our system can produce lists and alerts to the appropriate person to ensure that the work is done on time.

In contact management set when you are next to see a contact, set it up and let the system put them on your list, it will stay there until you mark them off as done.

Get the reports you need when you need them.

- Have any special reports produced for you.
  - Produce any reports when you want them.
- Or add to your end of day or end of month list to be automatically generated.

*"When it matters most, will your Accounting and Management Software system save you, or bury you?"*



**CSoft Desktop**

With today's challenging technology choices, you need to be able to have choices. CSoft offers the following options for the desktop.

Operating System	Stand-alone PC	Terminal Services
MS Windows	✓	✓
Java Web Forms	✓	✓

**CSoft Server**

CSoft Accounts can run on MS Windows Servers, delivering a complete application that can manage hundreds of users. With all data stored on a central database, eliminating redundant data re-entry, all your departments can work collaboratively to increase customer satisfaction and key business efficiencies.

**CSoft Web Based**

The internet has become one of the most popular and important ways to expand your business, helping to attract customers, increase sales growth and take you to the next level of success.

CSoft Web (under development) will provide you the opportunity to enter data using the Internet from anywhere.

You can also use our Web Interface to enable you to receive orders via the Internet. Use your own web designs and build our functions into your web pages.