

# CSoft - E-Semby

Module	Features
<b>Motor and Gear details</b>	<ul style="list-style-type: none"> <li>-Record details of Gears and Motors</li> <li>-Import Parts list and prices from suppliers</li> <li>-Record specs for gears and motors</li> <li>-Serial number recording</li> </ul>
<b>Kitsets/Bill of Materials</b>	<ul style="list-style-type: none"> <li>-Set up Kitset details for different types</li> <li>-Use this in orders and Invoices</li> </ul>
<b>Quotations</b>	<ul style="list-style-type: none"> <li>-Do quotations</li> <li>-Monitor Quotations</li> <li>-Turn them into Orders</li> <li>-Turn Orders into Invoices</li> </ul>
<b>Accounts Receivable/Invoicing</b>	<ul style="list-style-type: none"> <li>-Customer management</li> <li>-Quotations</li> <li>-Stock Invoices</li> <li>-Non Stock Invoices</li> <li>-Gross profit calculator</li> <li>-Contact Management</li> <li>-Pricing by customer or customer group</li> <li>-Full customer history</li> </ul>
<b>Accounts Payable</b>	<ul style="list-style-type: none"> <li>-Creditors data management</li> <li>-Full history on view</li> <li>-Payment details</li> <li>-Contact details</li> <li>-Remittances</li> <li>-Auto cost allocations</li> <li>-Invoice duplicate checks</li> <li>-Interface with other modules</li> </ul>
<b>Sales</b>	<ul style="list-style-type: none"> <li>-Review number of quotes vs accepted</li> <li>-Record and monitor orders</li> <li>-Production schedules</li> <li>-Full sales analysis</li> <li>-Delivery Notes</li> <li>-Client management</li> <li>-Gross profit Report</li> <li>-Contact Management</li> </ul>
<b>Service</b>	<ul style="list-style-type: none"> <li>-Record Service details</li> <li>-Service planning</li> <li>-Record service details against serial number</li> </ul>
<b>Stock</b>	<ul style="list-style-type: none"> <li>-Item details management</li> <li>-Full purchase, sales and adj details</li> <li>-Receipt to stock with creation of creditors transaction</li> <li>-Warehouse transfers</li> <li>-Serial numbers recording</li> <li>-Stock groups</li> <li>-Scanning of items for sale or stock take</li> <li>-Reorder Reports</li> <li>-Full Reporting</li> </ul>
<b>Purchase Orders</b>	<ul style="list-style-type: none"> <li>-Local and Foreign Purchase orders</li> <li>-Goods receipt against purchase</li> <li>-Foreign currency cost recording</li> <li>-Landed Cost</li> <li>-Email order as an import file for your suppliers system</li> <li>-Import for confirmation of order/shipping details</li> </ul>
<b>General Ledger, Cash Book</b>	<ul style="list-style-type: none"> <li>-User defined Chart of Accounts</li> <li>-Accountants Chart of Accounts</li> <li>-Journal Entry, reversals</li> <li>-Recurring Transactions</li> <li>-Multicurrency</li> <li>-Financial Reports</li> <li>-GST and other Tax Reporting</li> <li>-Deposits recording</li> <li>-Cheque and Payment details</li> <li>-Direct Credits to Banks</li> <li>-Budgets</li> </ul>
<b>CRM</b>	<ul style="list-style-type: none"> <li>-Fully integrated module</li> <li>-Access previous quotes</li> <li>-Access previous sales</li> <li>-Records next call dates and lists</li> <li>-Contact reports</li> </ul>
<b>Web Interface</b>	<p>Available for many parts of the system including:</p> <ul style="list-style-type: none"> <li>-Sales</li> <li>-Your customers asset maintenance</li> <li>-Customers logs Jobs</li> <li>-CRM</li> </ul>



CSB Management Systems



CSoft - E-Semby

**CSB Management Systems**  
 Suite 4 Innovation House, Mawson Lakes  
 Adelaide, Australia, 5095  
 Ph +61 8 8343 8442  
 E Sales@csbmgmt.com

12/68 Remuera Road, Auckland.  
 New Zealand, 1050  
 Ph + 64 9 529 2775  
 E Sales@csbmgmt.com

*"Having CSB as your technology partner will save you time and money, letting you get on with the job."*



**Who we are**

**CSB is your Management partner.**

CSoft Accounts is a fully integrated solution, managing sales, production, job costing and contact management in one system. It is affordable and truly adaptable, Simple to use enabling you access critical information quickly and easily enabling you to make smart business decisions The system can grow as your business does.

Designed by accountants for small to medium business owners. From the release of version 1 in 1998 we now have users in Australia, New Zealand, Hong Kong, Thailand, South Korea. Our clients boast some of the regions leading and largest business.

We have the flexibility to work with companies from one user, through to much larger organisations with hundreds of users in many locations. We will work with you to provide the ultimate in Accounting and Management Solutions ensuring your business objectives are achieved.

**Our Competitors**

Other software providers only allow you to change SETTINGS to make the system fit your requirements otherwise you have to fit in with their way of operating. If you have a special way of calculating data e.g. your quotes they will not be able to provide you with a truly customised solution or will only be able to offer an expensive solution after many months..

**Staying in Control**

Keep on top of critical tasks with system generated alerts.

- When jobs or processes have milestones that need monitoring, our system can produce lists and alerts to the appropriate person to ensure that the work is done on time.

In contact management set when you are next to see a contact, set it up and let the system put them on your list, it will stay there until you mark them off as done.

Get the reports you need when you need them.

- Have any special reports produced for you.
  - Produce any reports when you want them.
- Or add to your end of day or end of month list to be automatically generated.

*"When it matters most, will your Accounting and Management Software system save you, or bury you?"*



**CSoft Desktop**

With today's challenging technology choices, you need to be able to have choices. CSoft offers the following options for the desktop.

Operating System	Stand-alone PC	Terminal Services
MS Windows	✓	✓
Java Web Forms	✓	✓

**CSoft Server**

CSoft Accounts can run on MS Windows Servers, delivering a complete application that can manage hundreds of users. With all data stored on a central database, eliminating redundant data re-entry, all your departments can work collaboratively to increase customer satisfaction and key business efficiencies.

**CSoft Web Based**

The internet has become one of the most popular and important ways to expand your business, helping to attract customers, increase sales growth and take you to the next level of success.

CSoft Web (under development) will provide you the opportunity to enter data using the Internet from anywhere.

You can also use our Web Interface to enable you to receive orders via the Internet. Use your own web designs and build our functions into your web pages.